Secretary or Chief Executive Expenses, Gifts and Benefits Disclosure - summary & sign-off*

Organisation Name*
Secretary or Chief Executive**
Disclosure period start***

1 July 2023

Renee Graham

Social Wellbeing Agency

Disclosure period end***

30/06/2024 (Renee Graham finished 19/06/24, interim Chief Executive Craig Jones incurred no expenses and received no gifts or benefits)

Agency totals check
Secretary or Chief Executive
approval****

Data and totals checked on all sheets

This disclosure has been approved by the Departmental Secretary or Chief Executive

Other sign-off****

This disclosure has been approved by the Director Office of the Chief Executive

| Summary of expenses | Cost in NZ\$ | GST inc / exc | Gifts and benefits | Count |
|----------------------|--------------|--|--------------------|-------|
| Travel expenses | \$1,611.97 | Figures include GST (where applicable) | Number offered | 2 |
| Hospitality | \$0.00 | Figures include GST (where applicable) | Number accepted | 2 |
| Other expenses | \$1,791.34 | Figures include GST (where applicable) | Number declined | 0 |
| | | | | |
| International Travel | \$0.00 | Figures include GST (where applicable) | | |
| Domestic Travel | \$1,611.97 | Figures include GST (where applicable) | | |
| Local Travel | \$0.00 | Figures include GST (where applicable) | | |

| Public Service Secretary or Chief Executive Expense Disclosure | | | | | |
|--|---|--|--|--|--|
| Organisation Name | Social Wellbeing Agency | | | | |
| Public Service Secretary or Chief Executive | Renee Graham | | | | |
| Disclosure period start | 1 July 2023 | | | | |
| Disclosure period end | 30/06/2024 (Renee Graham finished 19/06/24, interim Chief Executive Craig Jones incurred no expenses and received no gifts or benefits) | | | | |
| SST on costs | Figures include GST (where applicable) | | | | |
| Agency totals check | Data and totals on this worksheet checked and confirmed | | | | |

International, domestic and local travel expenses

All expenses incurred by Public Service secretary or chief executive during international, domestic and local travel. Group expenses relating to each trip.

| | | International Travel (including travel within NZ at beginning and er | nd of overseas trip) | |
|---------------------------------|----------------|--|--|-------------|
| Date(s)* | Cost in NZ\$** | Purpose of travel (e.g. attending XYZ conference for 3 days)*** | Type of expense (e.g. hotel, airfares, taxis, meals & for how many people) | Location(s) |
| | | Nothing to disclose | | |
| Subtotal - international travel | \$0.00 | | | |

| Domestic Travel (within NZ, including travel to and from local airport) | | | | | | |
|---|--------------|---|--------------------|--|---------------------|--|
| Date(s)* | Cost in NZ\$ | Purpose of travel (e.g. visiting district office for two days |)*** | Type of expense (e.g. hotel, airfares, taxis, meals & for how many people) | Location(s) | |
| 30 August 2023 - 31 August 2023 | | Diversity Awards NZ | | | | |
| | \$497.63 | • | | Airfare: Wellington to Auckland (return) | Wellington/Auckland | |
| | \$348.58 | | | Accommodation: Cordis 1 night | Auckland | |
| | \$79.50 | | | Car park at Wellington Airport | Wellington | |
| | \$95.50 | | | Taxi from hotel to Auckland Airport | Auckland | |
| 22 November 2023 | | DWNZ Board Meeting (Flight cancelle | ed due to weather) | | | |
| | \$47.00 | | | Car park at Wellington Airport | Wellington | |
| | \$367.06 | | | Airfare: Wellington to Auckland (return) | Wellington/Auckland | |
| | \$176.70 | | | Flight change: Wellington to Auckland | | |
| Subtotal - domestic travel | \$1,611,97 | | | | | |

| Local Travel (within City, excluding travel to airport) | | | | | |
|---|--------------|---|---|-------------|--|
| Date(s)* | Cost in NZ\$ | Purpose of travel (e.g. meeting with Minister)*** | Type of expense (e.g. taxi, parking, bus) | Location(s) | |
| | | Nothing to disclose | | | |
| Subtotal - local travel | \$0.00 | | | | |

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Worksheet - Travel

| | | Public Service Secretary or Chief Executive E | Expense Disclosure | |
|---|---|--|---|-------------|
| Organisation Name | Social Wellbe | eing Agency | | |
| Public Service Secretary or Chief Executive | Renee Graham | | | |
| Disclosure period start | 1 July 2023 | | | |
| Disclosure period end | 30/06/2024 (Renee Graham finished 19/06/24, interim Chief Executive Craig Jones incurred no expenses and received no gifts or benefits) | | | |
| GST on costs | Figures include GST (where applicable) | | | |
| Agency totals check | Data and totals on this worksheet checked and confirmed | | | |
| | | Hospitality Offered to Third Parties | * | |
| All hospitalit | y expenses prov | ided by the Public Service secretary or chief executive in the context of their job to | anyone external to the Public Service or statutory Crown entiti | ies. |
| Date(s)** | Cost in NZ\$ | Purpose of hospitality (e.g. hosting delegation from China, building relationships, team building) | Type of expense (what and for how many e.g. dinner for 5) | Location(s) |
| | | No information to disclose | | |
| Total hospitality expenses | \$0.0 | 0 | | |

CE Expense Disclosure Workbook 2024

Worksheet - Hospitality

| Organisation Name | Social Wellbeing Agency | | | | |
|---|---|--|--------------------------|--|--|
| Public Service secretary or Chief Executive | Renee Graham | | | | |
| Disclosure period start | 1 July 2023 | | | | |
| Disclosure period end | 30/06/2024 (Renee Graham finished 19/06/24, interim Chief Executive Craig Jones incurred no expenses and received no gifts or benefits) | | | | |
| GST on costs | Figures include GST (where applicable) | | | | |
| Agency totals check | Data and totals on this worksheet checked and confirmed | | | | |
| | All other expenditure incurred by the Public Service secretary or chief executive that is n | | | | |
| | Include e.g. phone and data costs, subscriptions, membership fees, conference fees, professional dev | relopinent costs, books and anything else. | | | |
| Pate(s)* | Cost in NZ\$ Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) | Type of expense (e.g. phone and data costs, membership fees) | Location(s) | | |
| vate(s)* 8 March 2024 | Cost in NZ\$ Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) \$65.00 International Women's Day Breakfast | Type of expense | Location(s) Wellington | | |
| | Cost in NZ\$ Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) \$65.00 International Women's Day Breakfast Institute of Directors Membership (Entered as a pil cost because paid for by Public | Type of expense (e.g. phone and data costs, membership fees) | | | |
| 8 March 2024 1 July 2023 - 19 June 2024 28 May 2024 | Cost in NZ\$ Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) \$ \$65.00 International Women's Day Breakfast Institute of Directors Membership (Entered as a nil cost because paid for by Public Service Commission) \$ \$458.00 Data Storytelling Workshop (Essentials), run by Rogue Penguin | Type of expense (e.g. phone and data costs, membership fees) Ticket to event | Wellington | | |
| 1 July 2023 - 19 June 2024 | Cost in NZ\$ Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) \$65.00 International Women's Day Breakfast Institute of Directors Membership (Entered as a nil cost because paid for by Public Service Commission) \$458.00 Data Storytelling Workshop (Essentials), run by Rogue Penguin \$310.50 NZME Herald Premium and BusinessDesk | Type of expense (e.g. phone and data costs, membership fees) Ticket to event Professional Membership | Wellington Wellington | | |

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Worksheet - All other expenses

| | Public Service Secretar | v or Chief Exec | utive Gifts and Ben | efits Disclosure | | | | |
|--|---|---|---------------------------|------------------|--|--|--|--|
| Organisation Name | | | | | | | | |
| Public Service Secretary or Chief Executive | Renee Graham | | | | | | | |
| Disclosure period start | 1 July 2023 | | | | | | | |
| Disclosure period end | 30/06/2024 (Renee Graham finished 19/06/24, i | 30/06/2024 (Renee Graham finished 19/06/24, interim Chief Executive Craig Jones incurred no expenses and received no gifts or benefits) | | | | | | |
| GST on values | Figures include GST (where applicable) | Figures include GST (where applicable) | | | | | | |
| Agency totals check | Data and totals on this worksheet checked and | confirmed | | | | | | |
| Include all gifts, | Gifts and Benefits over \$50 annual value Include all gifts, invitations to events and other hospitality, of \$50 or more in total value per year, offered to the Public Service secretary or chief executive by people external to the Public Service. Include all gifts, invitations or other hospitality whether accepted or declined. | | | | | | | |
| Date(s)* | Ate(s)* Description (e.g. event tickets, etc.) Was the gift accepted? Offered by (drop-down list in cell) (who made the offer?) (who made the offer?) Was the gift accepted? Offered by (drop-down list in cell but provide specific value if possible) Characteristics Other comments (e.g. if given to others, whom?) | | | | | | | |
| 16 August 2023 | Ticket to attend Spirit of Service Awards 2023 as co-chair | Accepted | Public Service Commission | \$100 - \$500 | | | | |
| 30 August 2023 | 30 August 2023 Ticket to Diversity Awards NZ 2023 Accepted Diversity Works NZ \$100 - \$500 | | | | | | | |
| Total count of gift/benefit entries: | Offered | 2 | | | | | | |
| | Accepted | 2 | | | | | | |
| | Declined | | | | | | | |

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Worksheet - Gifts and benefits